

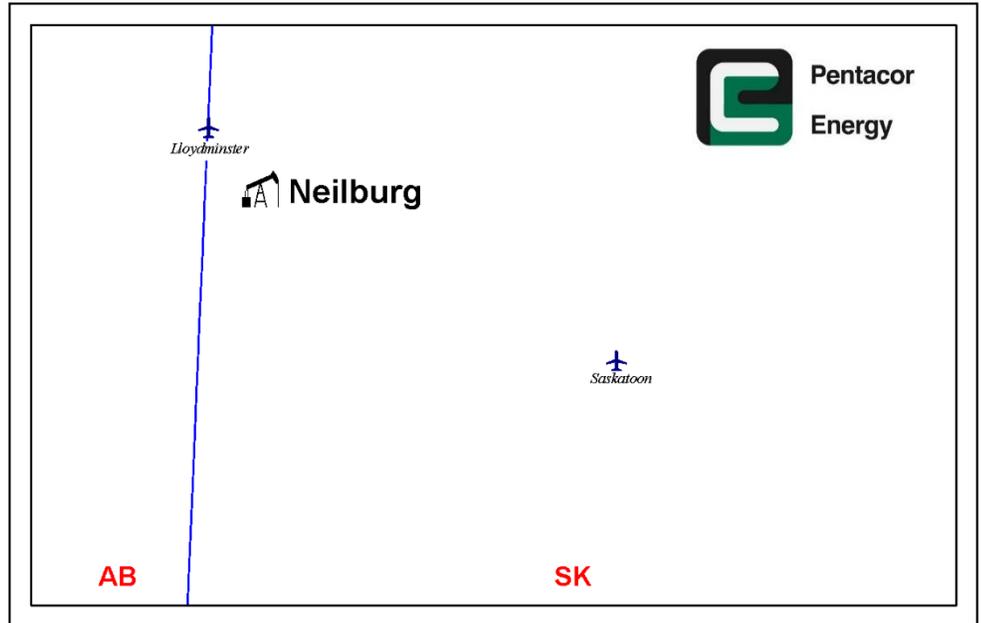
**Property Divestiture:
Mannville Stack Oil Prospects
Neilburg, Saskatchewan**



Pentacor Energy Corp. ("Pentacor" or the "Company") has engaged **Sayer Energy Advisors** to assist the Company with the farmout or sale of its oil interests located in the *Neilburg* area of Saskatchewan (the "Property").

The Company is selling the Property in order to focus its operations on its core assets.

The Property is prospective for oil production from 9 stacked Mannville zones which contain significant oil originally in place, with low recovery factors and opportunities for infill drilling and secondary recovery.



There is currently no production from the Property.

As of February 6, 2026, the *Neilburg* property had a deemed liability value of \$41,100.

PROCESS & TIMELINE

Sayer Energy Advisors is accepting proposals from interested parties for the Property until **12:00 pm on Thursday, April 9, 2026.**

Timeline		
Week of February 23, 2026		Preliminary Information Distributed
Week of March 2, 2026		Data Room Opens
April 9, 2026	12:00 noon	Bid Deadline
April 1, 2026		Effective Date
Second Quarter 2026		Closing Date

Sayer Energy Advisors does not conduct a "second-round" bidding process; the intention is to attempt to conclude a transaction with the party submitting the most acceptable proposal at the conclusion of the process.

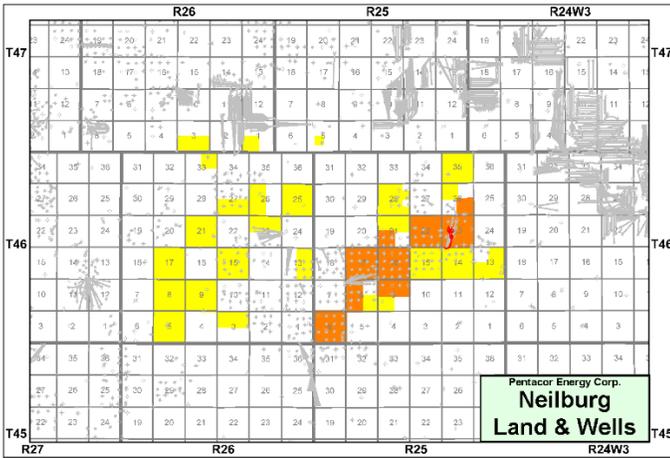
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Neilburg Property

At *Neilburg*, Pentacor holds a 100% working interest in approximately 16.5 sections as well as a 50% working interest in 6.5 sections of land as shown in orange on the following map. The lands are a combination of Crown and Freehold mineral rights. The Property is prospective for oil from stacked formations of the Mannville Group.

The following map shows the Company's lands at *Neilburg*.



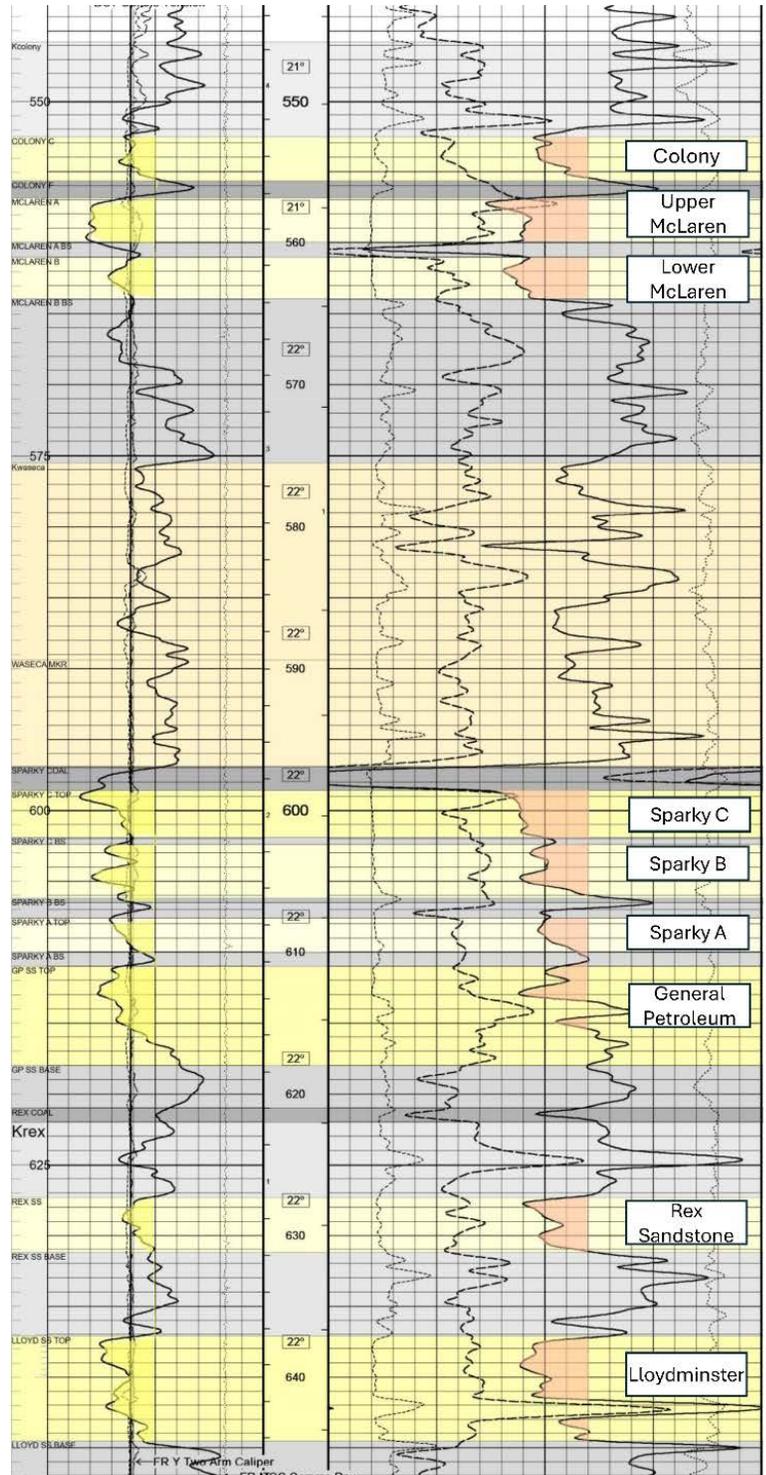
Neilburg Upside

The stacked Mannville pools at *Neilburg* contain significant oil originally in place, with low recovery factors and opportunities for infill drilling and secondary recovery. The prospects include 9 stacked high-porosity Mannville zones.

The drilling opportunities include new pools and pool extensions, keying off bypassed oil pay. The prospective zones include targets within the Colony, Upper and Lower McLaren, Sparky, General Petroleum, Rex and Lloydminster formations.

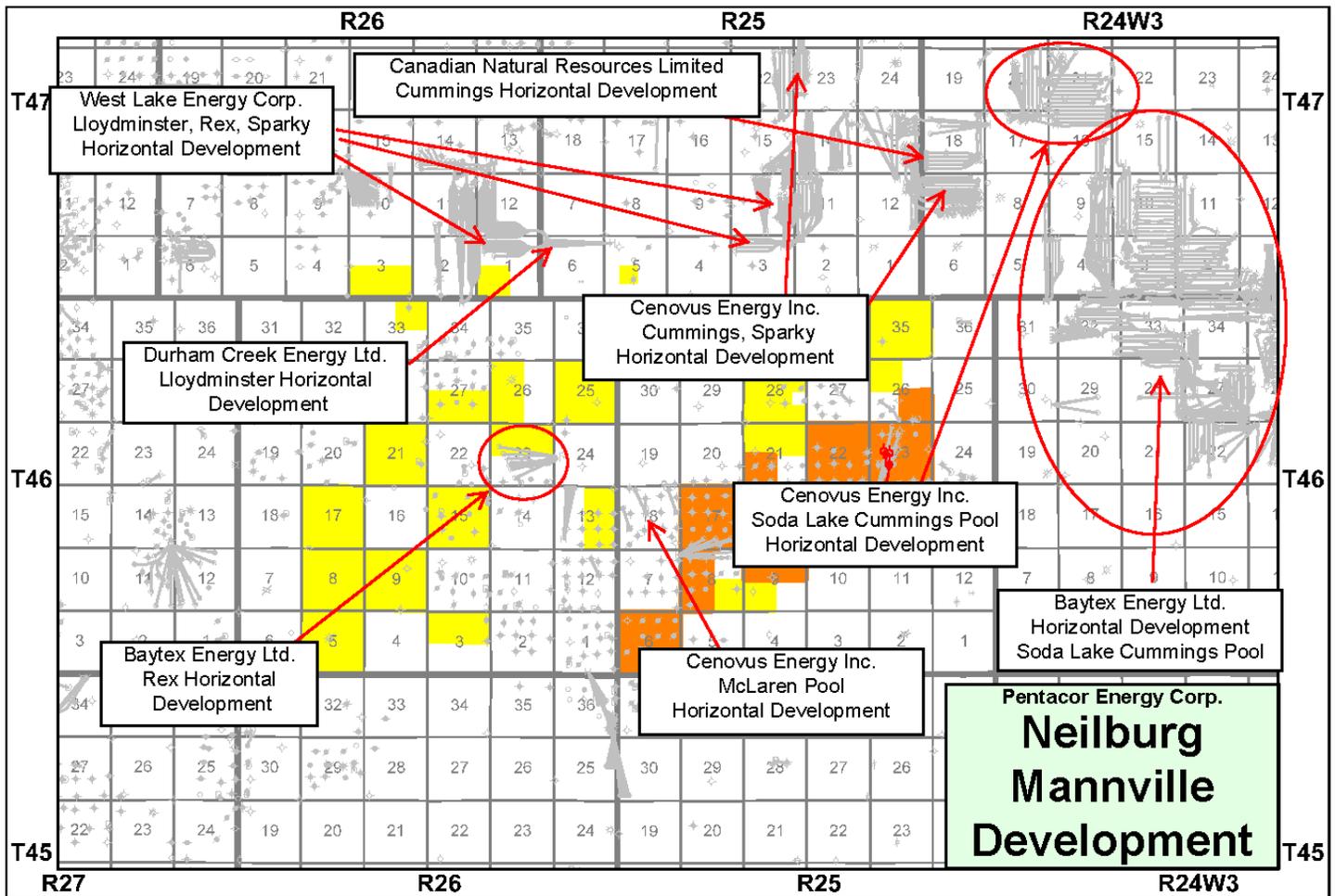
Township 46, Range 25-26 W3

Baytex Neilburg A2 11/02-22-046-26W3 – Mannville Group Type Log





The following map shows there is ample Mannville development in pools offsetting the Company's lands at *Neilburg* from various operators including **Baytex Energy Ltd.**, **Canadian Natural Resources Limited**, **Cenovus Energy Inc.**, **Durham Creek Energy Ltd.** and **West Lake Energy Corp.**



Neilburg Seismic

The Company has trade 2D and 3D seismic data relating to its interests at *Neilburg*. Information relating to the seismic will be made available in the virtual data room to parties that execute a confidentiality agreement.

Neilburg Liability Assessment

As of February 6, 2026, the *Neilburg* property had a deemed liability value of \$41,100.

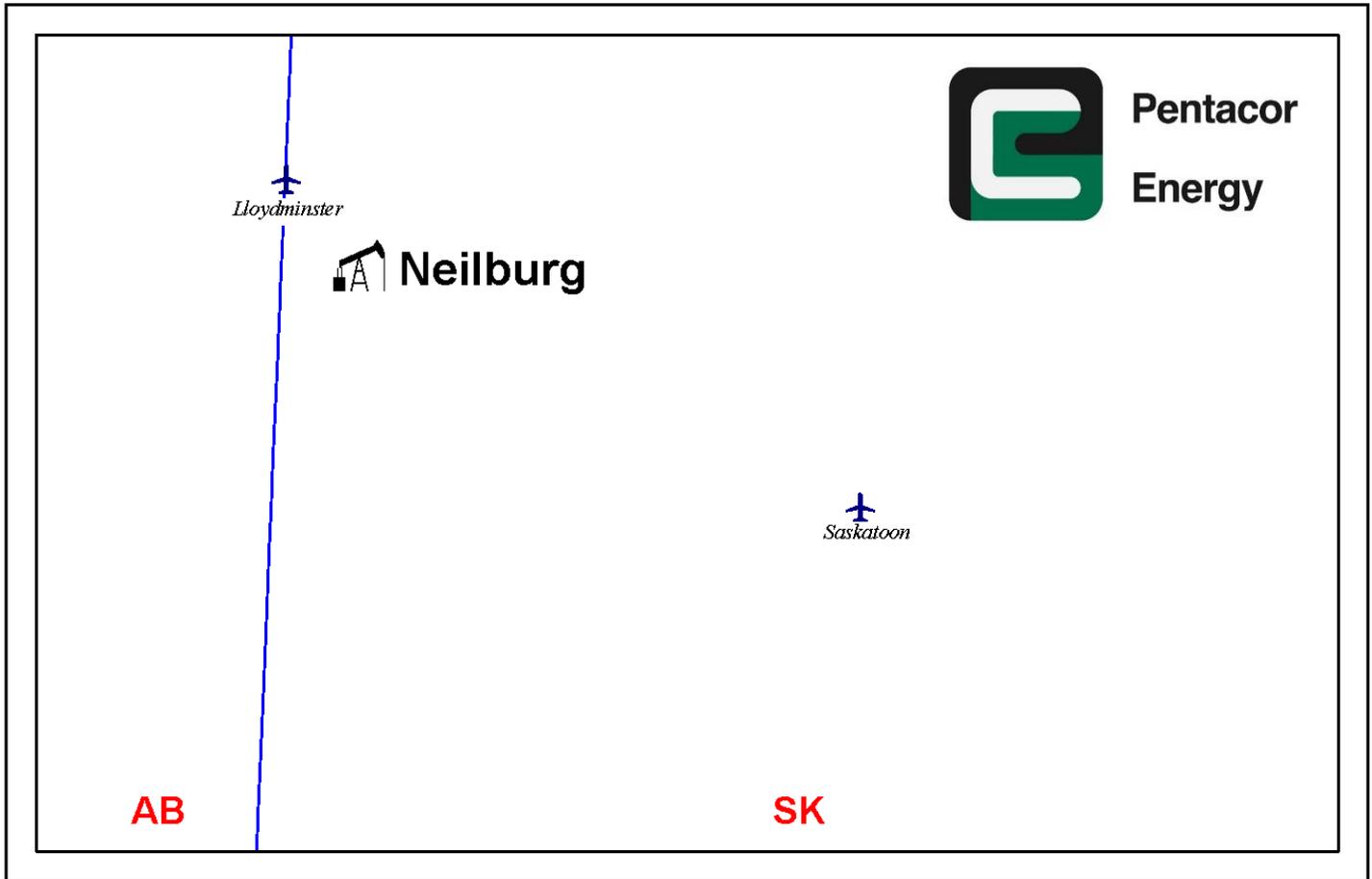
Neilburg Well

Pentacor has a 50% operated working interest in one horizontal Sparky oil well at *Neilburg*, *MHZ (13-14) 04/06-23-046-25W3/00*. The 06-23 well was drilled in November 2024 and encountered lost circulation issues during drilling that prevented full execution of the originally planned multi-lateral well configuration. The well is currently shut-in pending a pump change.





Pentacor Energy Corp. Property Divestiture Winter 2026



CONTACT

Parties wishing to receive access to the confidential information with detailed technical information relating to this opportunity should execute the confidentiality agreement which is available on Sayer Energy Advisors' website (www.sayeradvisors.com) and return one copy to Sayer Energy Advisors by courier, email (brye@sayeradvisors.com) or fax (403.266.4467).

Included in the confidential information is the following: summary land information, financial information, equipment listing, and other relevant technical information.

To receive further information on the Property please contact Ben Rye, Tom Pavic or Sydney Birkett at 403.266.6133.

