SAYER ENERGY ADVISORS

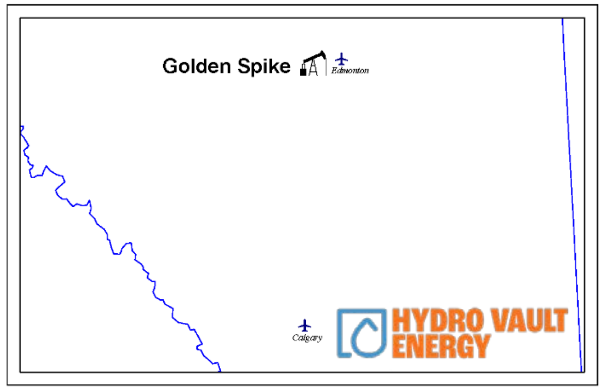
Corporate Divestiture

BID DEADLINE: 12:00 pm September 17, 2026

Corporate Divestiture: Golden Spike, Alberta 50 boe/d (50 bbl/d of Oil)

HYDRO VAULT ENERGY

Hydro Vault Energy Inc. ("Hydro Vault" or the "Company") has engaged **Sayer Energy Advisors** to assist it with the sale of the shares of the Company.



Hydro Vault is a junior oil and natural gas company with oil and natural gas interests located in the *Greater Golden Spike* area of Alberta (the "Property").

In the *Greater Golden Spike* area, Hydro Vault holds various working interests in approximately 9 sections of land at *Golden Spike* and *Telfordville*, on which there are oil and natural gas wells producing from the Nisku Formation.

The Company also has a Class 1B disposal well and facility located at 13-23-051-27W4 at *Golden Spike* licensed for injectivity of up to 450 m^3/d.

Average daily production net to Hydro Vault from *Golden Spike* for the first quarter of 2026 was approximately 50 bbl/d of oil. After recent workovers, production increased to approximately 60 bbl/d of oil. There is an additional 300 boe/d (90 bbl/d, 1.3 MMcf/d) of shut-in production which is suspended due to the shut-in of the **Tidewater Midstream and Infrastructure Ltd.** Acheson natural gas plant.

Hydro Vault is forecasting total operating income of $600,000 for the year ended December 31, 2026.

As at December 31, 2025, Hydro Vault had no bank debt, positive working capital and as at April 30, 2026, total tax pools of approximately $16.8 million including $7.0 million in non-capital losses.

As of June 10, 2026, the Property had a deemed liability value of $5.4 million ($4.0 million on wells; $1.4 million on facilities).

PROCESS & TIMELINE

Sayer Energy Advisors is accepting proposals relating to this process until **12:00 pm on Thursday September 17, 2026**.

Timeline		
Week of August 17, 2026		**Preliminary Information Distributed**
Week of August 17, 2026		**Data Room Opens**
September 17, 2026	**12:00 noon**	**Bid Deadline**
Fourth Quarter 2026		**Closing Date**

Sayer Energy Advisors does not conduct a "second-round" bidding process; the intention is to attempt to conclude a transaction with the party submitting the most acceptable proposal at the conclusion of the process.

Sayer Energy Advisors is accepting proposals from interested parties until noon on Thursday September 17, 2026.

1620, 540 – 5th Avenue SW, Calgary, Alberta Canada T2P 0M2
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Corporate Overview

Hydro Vault is wholly-owned subsidiary of **Invico Energy Yield LP.**

As at April 30, 2026, Hydro Vault had no bank debt, positive working capital and total tax pools of approximately $16.8 million including $7.0 million in non-capital losses. There are no office lease or severance obligations associated with the Company. Additional corporate information relating to Hydro Vault will be provided to parties that execute a confidentiality agreement.

Reserves Overview

Hydro Vault prepared an internal reserves evaluation of the Property (the "Reserve Report"). The Reserve Report is effective July 1, 2026 using an average of *GLJ Ltd., McDaniel & Associates Consultants Ltd.,* and *Sproule ERCE*'s forecast pricing as at July 1, 2026.

Hydro Vault estimated that, as at July 1, 2026, the *Golden Spike* property contained remaining proved plus probable reserves of 729,000 barrels of oil and natural gas liquids and 2.6 Bcf of natural gas (1.2 million boe), with an estimated net present value of $6.1 million using forecast pricing at a 10% discount.

The Reserve Report will be available in the virtual data room for parties that execute a confidentiality agreement.

Liability Assessment Overview

As of June 10, 2026, the *Golden Spike* property had a deemed liability value of $5.4 million ($4.0 million on wells; $1.4 million on facilities).

Facilities Overview

Hydro Vault has a 100% working interest in 2 main facilities. The 12-23 Central Battery and a Class 1B disposal well and facility located at 13-23-051-27W4 at *Golden Spike* licensed for injectivity of up to 450 m^3/d.

Greater Golden Spike Property

Township 50-51, Range 27 W4-2W5

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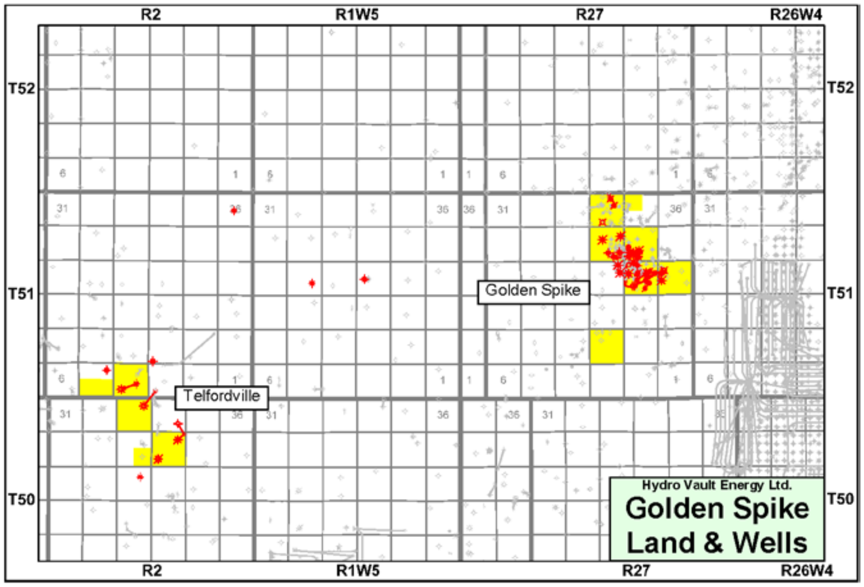
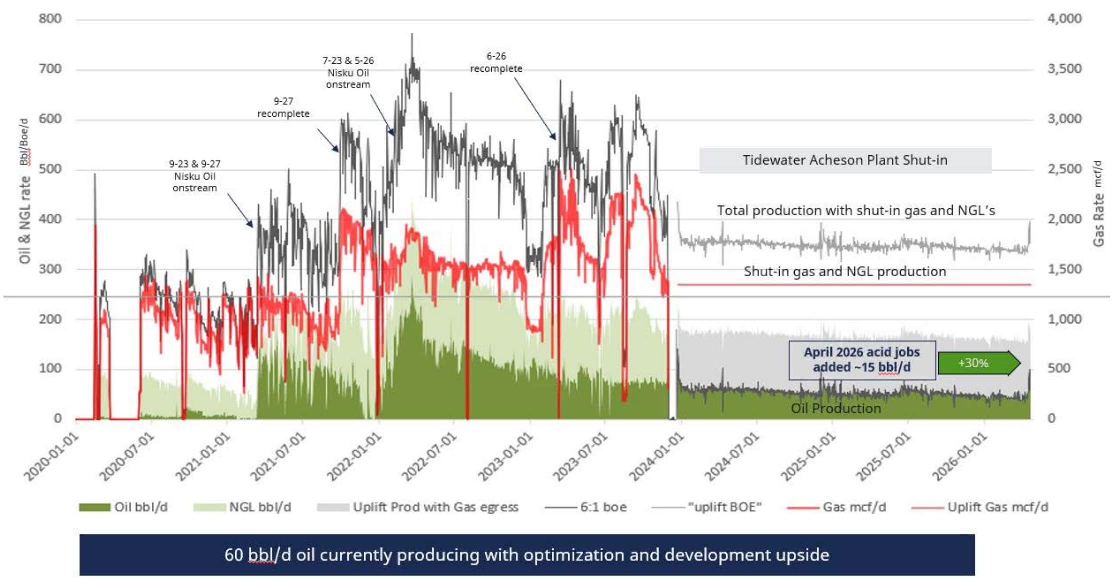


Hydro Vault performed an acid job on 2 of the 4 producing wells in April 2026 which increased oil production by approximately 15 bbl/d.

There is an additional 300 boe/d (90 bbl/d, 1.3 MMcf/d) of shut-in production which is suspended due to the shut-in of the **Tidewater Midstream and Infrastructure Ltd.** Acheson natural gas plant.



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Golden Spike Upside

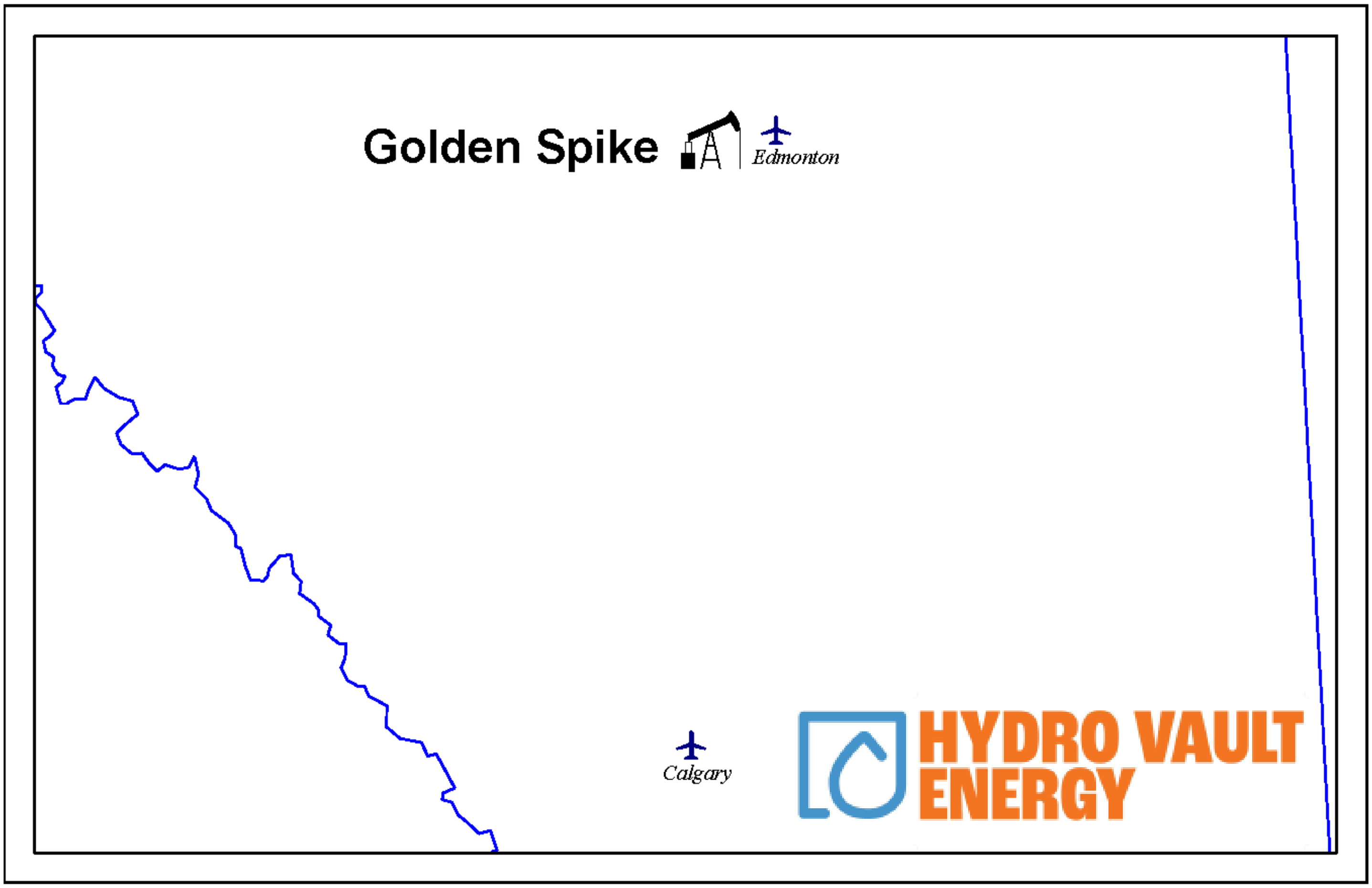
The Nisku Formation is the primary target across the Company's lands at *Golden Spike*.

Production from the Nisku is low-decline with approximately 9% total recovery to date. The Company has performed a waterflood simulation in the Nisku Formation which could increase the recovery factor from 20% to 32%.

The Company has identified 13 horizontal Nisku drilling locations as well as 4 horizontal drilling locations targeting the Mannville Group including the Glauconitic Sandstone, Ellerslie and Wabamun formations.

The Nisku Formation zone of interest is comprised of porous dolomite up to 47 metres thick (with 9 to 12% porosity).

Hydro Vault Energy Inc.
Corporate Divestiture
Summer 2026



CONTACT

Parties wishing to receive access to the confidential information with detailed technical information relating to this opportunity should execute the confidentiality agreement which is available on Sayer Energy Advisors' website (www.sayeradvisors.com) and return one copy to Sayer Energy Advisors by courier, email (brye@sayeradvisors.com) or fax (403.266.4467).

Included in the confidential information is the following: most recent net lease operating statements, summary land information, the Reserve Report, Liability Assessment and other relevant corporate and technical information.

To receive further information on the Company please contact Ben Rye, Tom Pavic or Sydney Birkett at 403.266.6133.